



Capital Mining Limited

ASX: CMY

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Directors

Mr Peter Torney

Mr Peter Dykes

Mr Anthony Dunlop

Company Secretary

Mrs Elizabeth Hunt

ASX Release

9 March 2017

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B announced on 9 March 2017 for the issue of 106,688,998 and 5,000,000 fully paid ordinary shares that have been issued at \$0.009 and \$0.008 respectively.

Capital Mining Limited (ASX: CMY) ('Company') provides the following information required under ASX Listing Rule 3.10.5A.

Details of issue under 10% Placement Facility (LR 7.1A)

a) The dilutive effect of the issue on existing shareholders is as follows:

Number of shares on issue prior to the share issue: 446,756,324

Issue under Listing Rule 7.1 (67,013,413 shares)	15.0%
Issue under Listing Rule 7.1A (44,675,585 shares)	10.0%
Total dilution as a result of share issue	25.0%

Number of shares on issue following the share issue: 558,445,322.

b) The Company issued the shares under Listing Rule 7.1A, as it believed this was the most efficient mechanism for issuing shares at the time.

c) No underwriting arrangements were in place for the share issue.

d) No commission was paid by the Company on the funds raised.

ENDS

Peter Dykes

Director