

MARKET RELEASE

10 March 2017

Imdex Limited

TRADING HALT

The securities of Imdex Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 14 March 2017 or when the announcement is released to the market.

Security Code: IMD

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

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Mr Dale Allen Adviser Issuers (Perth) ASX Markets Supervision Pty Ltd

By Email: dale.allen@asx.com.au

By Email: tradinghaltsperth@asx.com.au

Dear Sir

Imdex Limited ACN 008 947 813 - request for trading halt

Pursuant to ASX Listing Rule 17.1, Imdex Limited (Company) requests a trading halt of its securities from ASX, effective immediately.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

- 1. The trading halt is requested pending an announcement in relation to the detachable warrants issued on 12 November 2015.
- The Company requests that the trading halt continue until the earlier of the commencement of trading on Tuesday, 14 March 2017 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The event which will end the trading halt is the announcement referred to in paragraph 1.
- 4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully Imdex Limited

Paul Evans

Company Secretary

