



MARKET RELEASE

13 March 2017

MetalsTech Limited

TRADING HALT

The securities of MetalsTech Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 15 March 2017 or when the announcement is released to the market.

Security Code: MTC

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)

ASX Release
13 March 2017

Private and Confidential

Chris Bailey
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Chris,

MetalsTech Limited - Request for Trading Halt

The Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company regarding a material acquisition of two high grade cobalt projects located in Ontario, Canada.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday, 15 March 2017.

The Company is not aware of any reason why the trading halt should not be granted.

ENDS

For further information, contact:

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Board of Directors
Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Velletta

Projects	
Cancel	100% owned
Adina	100% owned
Terre Des Montagnes	100% owned
Wells-Lacourciere	100% owned
Kapiwak	100% owned
Sirmac-Clapier	100% owned