



MARKET RELEASE

13 March 2017

Ephraim Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Ephraim Resources Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement by the Company.

Security Code: EPA

Anjuli Sinniah
ADVISER, LISTINGS COMPLIANCE (PERTH)



13 March 2017

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By e-mail to: - tradinghaltsperth@asx.com.au

REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Ephraim Resources Limited (EPA or the Company) requests that the securities of the Company be placed in voluntary suspension pending an announcement with regard to the ASX's approval of the proposed Goldson transaction.

The Company requests the voluntary suspension remain in place until the Company makes an announcement to the market, which it expects to make no later than on Friday, 24 March 2017.

The Company is not aware of any reason why the suspension should not be granted.

Yours sincerely

Henko Vos
Company Secretary