

ASX Release
15 March 2017

Private and Confidential

Chris Bailey
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Chris,

MetalsTech Limited - Request for Voluntary Suspension

The Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests a voluntary suspension to be placed on the Company's securities pending the release of an announcement by the Company regarding a material acquisition of two high grade cobalt projects located in Ontario, Canada.

The Company requests the securities remain in suspension until the earlier of the announcement to the market or the commencement of trade on Friday, 17 March 2017.

The Company is not aware of any reason why the voluntary suspension should not be granted.

ENDS

For further information, contact:

Russell Moran
Executive Chairman
M +61 415 493 993
russell@metalstech.net

Gino D'Anna
Executive Director
M +61 400 408 878
gino@metalstech.net

Rachel Hammett
Investor Relations
M +61 466 281 369
rachel@metalstech.net



Registered Office
Suite 1, 100 Hay Street
Subiaco WA 6008
T +61 408 408 878 T +61 415 493 993
E info@metalstech.net

Board of Directors
Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Velletta

Projects	
Cancel	100% owned
Adina	100% owned
Terre Des Montagnes	100% owned
Wells-Lacourciere	100% owned
Kapiwak	100% owned
Sirmac-Clapier	100% owned