

15 March 2017

# UNMARKETABLE PARCEL SALE FACILITY

The Board of Mareterram Limited (MTM or the Company) is pleased to announce that it has established an Unmarketable Parcel Sale Facility (Sale Facility) for holders of unmarketable parcels of the Company's shares.

The ASX Listing Rules define an unmarketable parcel to include a parcel of shares with a market value of less than A\$500. As at 5pm (WST) on Friday, 10 March 2017 (Record Date), an unmarketable parcel of shares is any shareholding of 1,923 ordinary shares or less. based on the closing price of \$0.26 on the Record Date (Closing Price). This represents 68,013 ordinary shares, held by 700 shareholders.

MTM is offering the Sale Facility to assist shareholders of unmarketable parcels (determined as at the Record Date) to sell their MTM shares without having to use a broker or pay a brokerage. MTM will organise payment of all the costs of sale for those shareholders who take advantage of the facility (although any tax consequences from the sale will be the shareholder's responsibility). The shares will be sold at market price for the relevant shares.

Over 700 of the Company's approximately 1,101 shareholders hold unmarketable parcels making up approximately 0.6% of the Company's fully paid ordinary shares on issue. By facilitating the sale of unmarketable parcels the Company expects to reduce the administrative costs associated with maintaining a large number of small shareholdings.

There is an option on the Share Sale Facility Form to choose to donate the proceeds of the sale of your Mareterram Limited shares to the Royal Flying Doctors Service of Australia (RFDS). The Royal Flying Doctor Service is one of the largest and most comprehensive aeromedical organisations in the world. Using the latest in aviation, medical and communications technology, we deliver extensive primary health care and 24-hour emergency service to those who live, work and travel throughout Australia. Amounts less than \$100 which remain unclaimed at 1 May 2018 will be donated to the Royal Flying Doctors Service.

Attached is a copy of the letter, information notes and the retention form which has today been sent to all shareholders holding an unmarketable parcel on the Record Date.

For further information in regards to completing the enclosed form, please contact the Company's share registry, Automic Registry Services on 1300 288 664 between the hours of 9.00am and 4.00pm WST Monday to Friday.

## **Richard Duncan**

Company Secretary On behalf of the Board of Directors Mareterram Limited

# For more information:

David Lock Managing Director Ph: +618 9435 9210

E: david.lock@mareterram.com.au

For Media and Broker Queries:

Andrew Rowell Cannings Purple Ph: +61 417 944 616

E: Arowell@canningspurple.com.au

Unit 4, 24 Mews Road, South Fremantle, Western Australia 6160 T +61 8 9435 9209 E info@mareterram.com.au www.mareterram.com.au



15 March 2017

Dear Shareholder

# **IMPORTANT NOTICE** Sale of your Unmarketable Parcel of Mareterram Limited Shares

I am writing to advise you that Mareterram Limited (MTM or the Company) has established a share sale facility ('Facility') for holders of shares valued at less than \$500 as at close of trade on Friday 10 March 2017 ('Unmarketable Parcels'). The facility is being established in accordance with the Company's Constitution and the ASX listing rules.

MTM is offering the Facility to assist holders of Unmarketable Parcels to sell their shares. Holders of Unmarketable Parcels who take advantage of the facility will have their shares sold without having to act through a broker or pay brokerage. The Company will also organise payment of other costs associated with the sale (although any tax consequences from the sale of your shares will be your responsibility).

Our records show that you held an Unmarketable Parcel based on the MTM share price of \$0.26 as at close of trade on Friday 10 March 2017 ('Record Date'). Unless you advise the Company that you do NOT wish to sell your shares within six (6) weeks from when this letter was sent, MTM intends to sell your shares through the Facility in accordance with Clause 2.7 of the Company's Constitution and the Australian Securities Exchange Listing Rules. Payment will be sent to you following settlement of the sale or otherwise as soon as is practicable. The shares will be sold at the market price.

There is an option on the Share Sale Facility Form to choose to donate the proceeds of the sale of your Mareterram Limited shares to the Royal Flying Doctors Service of Australia (RFDS). The Royal Flying Doctor Service is one of the largest and most comprehensive aeromedical organisations in the world. Using the latest in aviation, medical and communications technology, we deliver extensive primary health care and 24-hour emergency service to those who live, work and travel throughout Australia. Amounts less than \$100 which remain unclaimed at 1 May 2018 will be donated to the Royal Flying Doctors Service.

## What should you do?

If you do NOT wish to sell your shares through the Facility, you must complete and return the attached form to the address on the form so that it is received by 5.00 pm (Perth time) on Wednesday 26 April 2017. Please read the instructions on your personalised Share Sale Facility Form carefully before completing it.

Unit 4, 24 Mews Road, South Fremantle, Western Australia 6160 T +61 8 9435 9209 F info@mareterram.com.au www.mareterram.com.au

If you want to sell your shares through the Facility, you do not need to take any action.

By refraining from taking any action, after the expiration of the time prescribed in the ASX Listing Rules and the Company's Constitution, you will be deemed to have irrevocably appointed the Company as your agent:

- (a) to sell all of your shares at a market price to be determined by when and how the shares are sold and without any cost being incurred by you; and
- (b) to deal with the proceeds of the sale as set out in the attached information pack.

## **Important information**

The Company will determine whether a shareholder has a Less Than Marketable Parcel as at the Record Date. The Company will not have any reference to any increase in the price of shares after the Record Date in determining whose shares may be sold or bought back pursuant to this facility.

If you have a Less Than Marketable Parcel as at the Record Date, then unless you complete and return the attached form, MTM will be entitled to sell your shares under this Facility.

MTM does not make any recommendation or provide any advice to you regarding whether to buy, sell or hold your shares nor that this Facility is the best way to sell your shares.

If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation adviser.

The attached information pack sets out further details of the Facility, which you should read before making any decision. If you require any further information you can also contact the Company's share registry, Automic Registry Services on 1300 288 664 between the hours of 9.00am and 4.00pm WST Monday to Friday.

Yours sincerely

Richard Duncan
Company Secretary
On behalf of the Board



## INFORMATION PACK FOR THE UNMARKETABLE PARCEL SALE FACILITY

#### What is an Unmarketable Parcel of shares? 1.

An unmarketable parcel of Shares is a holding of MTM shares valued at less than \$500 as at close of trade on the Record Date. The Record Date for the purposes of establishing holders of unmarketable parcels has been set at close of trade on Friday, 10 March 2017. Based on the price of MTM shares at the Record Date, this is a holding of 1,923 shares or less.

#### 2. What price will I receive for shares sold through the Facility?

The price that you receive for your shares under the Facility will be determined by when and how the shares are sold. Mareterram Limited (MTM) directors may sell your shares on market or in any other way they consider fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale. You will not have control over the time at which your shares are sold, the price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, may not be the best price on the day that your shares are sold and may be an average price per share based on the price obtained for all the shares sold under the Facility. If the MTM directors sell your shares other than on market, the price will be the price that the MTM directors have been able to negotiate with the acquirer or acquirers.

#### 3. What is the price of Mareterram shares?

The last sale price of MTM shares on Friday 10 March 2017 was A\$0.26. The share price changes frequently and more recent prices are available in newspapers and from the ASX website (www.asx.com.au) under the ASX code 'MTM'.

#### 4. When will the proceeds from the sale of shares be sent to me?

Payment will be sent to you following settlement of the sale or otherwise as soon as is practicable. Payment will be made in Australian dollars by cheque. You will be notified by way of a transaction confirmation statement of the number of your shares sold, and the price and total sale proceeds. The cheque will be sent by post to your address as shown in the share register at the time the share sale payment is run.

#### 5. If I buy more shares, will I retain my holding?

Yes, MTM will treat any purchase of additional shares to increase the value of a MTM shareholding to more than \$500 as an indication that you do not want your shares to be sold through the Facility. For a purchase to be an effective notification that you wish to retain your shares, any additional shares must be registered by 5.00 pm (Perth time) on Wednesday, 26 April 2017 under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

Unit 4, 24 Mews Road, South Fremantle, Western Australia 6160 T +61 8 9435 9209 F info@mareterram.com.au www.mareterram.com.au Mareterram Limited ABN 87 009 248 720

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# 6. What if my shares are held in a CHESS holding?

If your Shares remain in a CHESS holding at 5.00pm (Perth time) on Wednesday, 26 April 2017, the Company may move those Shares to an issuer sponsored holding and the Shares will be sold through the Facility.

# 7. Is there an option to donate my shares to a charity?

There is an option on the Share Sale Facility Form to choose to donate the proceeds of the sale of your Mareterram Limited shares to the Royal Flying Doctors Service of Australia (RFDS). The Royal Flying Doctor Service is one of the largest and most comprehensive aeromedical organisations in the world. Using the latest in aviation, medical and communications technology, we deliver extensive primary health care and 24-hour emergency service to those who live, work and travel throughout Australia. Amounts less than \$100 which remain unclaimed at 1 May 2018 will be donated to the Royal Flying Doctors Service.

# 8. Where can I get further information?

If you have any questions concerning your shareholding or how the Facility will work, please contact the Company's share registry, Automic Registry Services on 1300 288 664 between the hours of 9.00am and 4.00pm WST Monday to Friday.

## 9. Important notes

MTM reserves the right to vary, delay or terminate this sale facility by notice to the ASX.

MTM is not bound to sell any or all of the shares that may be available for it to sell under this facility, and there is no guarantee that MTM will be able to sell your shares. In addition, the sale proceeds may differ from the market value of your shares on the Record Date, depending on movements in the market price of the shares and on the Company appointed brokers' ability to procure purchasers.

Please also note that the Company will not sell your shares in the event that a third party announces a takeover offer for the Company. Consistent with its continuous disclosure obligations, the Company may release to the ASX information that may be material to a shareholder's decision as to whether they wish to retain their shares. This information will, if released, be available on the ASX website www.asx.com.au (ASX code "MTM") and on the Company's website http://www.mareterram.com.au.

MTM reserves the right to change any of the dates referred to in this letter by notice to the ASX. If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

# NOTE:

If you currently have more than one holding on the MTM share register, you may wish to consider amalgamating them. This may result in your amalgamated holding no longer being an Unmarketable Parcel. Under these circumstances your shares will not be sold as part of this facility. Any such amalgamation needs to be effective on the register by 26 April 2017.

Mareterram
MARETERRAM LIMITED | ACN 009 248 720

PO Box 2226, Strawberry Hills, NSW 2012
1300 288 664 (within Australia)
+61 (0)2 9698 5414 (outside Australia)
hello@automic.com.au
www.automic.com.au

SHARES HELD: <number of shares>

SRN/HIN: <<SRN/HIN >>

<<BARCODE>>

< Registered Address Line 1>

< Registered Address Line 2>

< Registered Address Line 3>

<Registered Address Line 4>

< Registered Address Line 5>

< Registered Address Line 6>

# **SHARE SALE FACILITY FORM**

# IMPORTANT NOTE: THIS FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (WST) ON 26/04/2017

	document and requires your immedic	ate attention. This document should be read in conjunction with the with the state of the state
A PLEASE TICK THE BOX TO II	NDICATE YOU WISH TO RETAIN Y	OUR SHARES
B PLEASE TICK THE BOX TO F	REQUEST FOR PROCEEDS TO BE D	PONATED TO THE ROYAL FLYING DOCTOR SERVICE
C REQUEST FOR DIRECT CREE	DITING OF PAYMENTS – SELL YOU	JR SHARES
		or donate your proceeds to The Royal Flying Doctor Service. I ares even if you tick one or both of the above boxes in section A
Provide your EFT deta	ils below, sign and retur	n the form
BSB Number A	eg: John Smith)	DO NOT USE YOUR CARD NUMBER  If you are unsure of your account or BSB number, please check with your bank, building society or credit union.
Name of Australian bank or final	acial inctitution	
Nume of Australian bank of final	iciat iristitution	
Name of branch or suburb or tov	vn	Type of account (eg: cheque, savings)
D SIGN HERE – THIS SECTION	I MUST BE SIGNED FOR YOUR INS	STRUCTION TO BE EXECUTED
/We authorise you to act in accordan		ove. I/We acknowledge that these instructions supersede and
Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director or Sole Director & Sole Company Secretary	Director	Director/Company Secretary
E CONTACT DETAILS		
Please use details where we can con your form.	tact you between the hours of 9:00an	n (WST) and 5:00pm (WST) should we need to contact you about
Contact Name	Email Address	Telephone Number

Contact Name	Email Address	Telephone Number

# INSTRUCTIONS FOR COMPLETION OF THIS FORM

## **REGISTRATION DETAILS - NAME AND ADDRESS**

SRN/HIN - this is your holder number for the purposes of identifying you on the Company register (see below for consolidation of holdings).

If your holding is on the CHESS sub-register and you require any amendments to your registration details, then you must notify your sponsoring broker. ISSUER SPONSORED holders should contact our share registry Automic whose details are on the front of this form.

SHARES HELD – this is the number of shares you held at 7.00pm (WST) on 10/03/2017.

#### **CONSOLIDATION OF HOLDINGS**

If you have more than one holding in the Mareterram Limited register, you should consider consolidating them. You can download a "Consolidation of Holdings" form by visiting https://automic.com.au/forms.html.

**NOTE**: If any of your holdings you wish to consolidate is held on the CHESS sub-register, you must contact your sponsoring broker.

## A RETENTION OF SHARES

If you wish to retain your shares, please place a tick in the box provided. Should you validly sign the form but fail to place a tick in the box, it will be at the Company's discretion as to whether or not it is your intention to retain your shares.

## B DONATING YOUR SALE PROCEEDS TO CHARITY

If you wish to donate your share sale proceeds to the charity chosen by the company, please place a tick in the box provided.

## C SELLING YOUR SHARES - REQUEST FOR DIRECT CREDITING OF PAYMENTS

If you wish to sell your shares, please provide your bank details in this section. Do not complete this section if you wish to retain your shares. If you provide your direct credit instruction details, you are agreeing to the sale of your shares even if you have placed a tick in Box A or B

## D SIGNING REQUIREMENTS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding**: Where the holding is in more than one name, all of the Shareholders must sign.

Power of Attorney: If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the

Power of Attorney to this Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the box which indicates the office held

by you.

## E CONTACT DETAILS

Please enter an email address and/or contact number we may reach you on between the hours of 9:00am (WST) and 5:00pm (WST). We may use this number to contact you regarding completion of this Form.

#### LODGING YOUR SHARE SALE FACILITY FORM

This form must be received at an address given below by 5.00pm (WST) on 26/04/2017.

## **BY EMAIL**

Scan and email a copy of your form to <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>

### BY FACSIMILE

+61 2 8583 3040

# BY MAIL

Mareterram Limited

C/- Automic

PO Box 2226

Strawberry Hills NSW 2012

## BY HAND DELIVERY (Between Sydney office hours 9.00am - 5.00pm AEST)

Automic Level 3

50 Holt Street

Surry Hills, NSW 2010