

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **IMDEX LIMITED (ASX: IMD)**ACN/ARSN **ABN 78 008 947 813****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Anneuxure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on **13/03/2017**The previous notice was given to the company on **26/08/2016**The previous notice was dated **24/08/2016****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	<b>20,020,571</b>	<b>8.07%</b>	<b>25,864,828</b>	<b>7.04%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>13/03/2017</b>	<b>Wilson Asset Management Group</b>	<b>Dilution of holding due to share issue from the exercise of detachable warrants</b>	<b>n/a</b>	<b>37,041,867 ordinary shares</b>	<b>37,041,867 ordinary shares</b>
<b>See Anneuxure B</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>WAM Capital</b>	<b>RBC Investor Services</b>	<b>WAM Capital Limited</b>	<b>Management of portfolio of</b>	<b>17,885,473 ordinary</b>	<b>17,885,473 ordinary</b>

Limited			investments of WAM Capital Limited	shares	shares
WAM Research Limited	RBC Investor Services	WAM Research Limited	Management of portfolio of investments of WAM Research Limited	7,118,051 ordinary shares	7,118,051 ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	RBC Investor Services	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of portfolio of investments of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	861,304 ordinary shares	861,304 ordinary shares

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

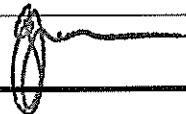
### Signature

print name      Geoff Wilson

capacity      Director

sign here

date      16/03/2017



#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this

contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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## Annexure A

### Wilson Asset Management Group

#### 1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)

#### 6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
RBC Investor Services	Level 47, 2 Park Street, Sydney NSW 2000

Signed: 

Date: 16/03/2017

**ANNEUXURE B**

Date of Change	Persons whose relevant Interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Number of Securities affected	Class of Securities affected	Persons votes affected
17-Oct-16	WAM Capital Limited	On-market Purchase	- 15,000.00	27,273	Ordinary Shares	27,273
17-Oct-16	WAM Active Limited	On-market Purchase	- 15,000.00	27,273	Ordinary Shares	27,273
17-Oct-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 15,000.00	27,273	Ordinary Shares	27,273
12-Sep-16	WAM Capital Limited	On-market Purchase	- 1,906,749.90	3,466,818	Ordinary Shares	3,466,818
12-Sep-16	WAM Active Limited	On-market Purchase	- 120,157.95	218,469	Ordinary Shares	218,469
12-Sep-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 77,440.00	140,800	Ordinary Shares	140,800
17-Oct-16	WAM Capital Limited	On-market Purchase	- 1,717,651.65	3,123,003	Ordinary Shares	3,123,003
17-Oct-16	WAM Active Limited	On-market Purchase	- 108,241.10	196,802	Ordinary Shares	196,802
17-Oct-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 69,759.80	126,836	Ordinary Shares	126,836
25-Oct-16	WAM Capital Limited	On-market Purchase	- 160,821.65	292,403	Ordinary Shares	292,403
25-Oct-16	WAM Active Limited	On-market Purchase	- 10,027.60	18,232	Ordinary Shares	18,232
25-Oct-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 7,900.75	14,365	Ordinary Shares	14,365
14-Feb-17	WAM Capital Limited	On-market Purchase	- 21,395.26	30,771	Ordinary Shares	30,771
14-Feb-17	WAM Active Limited	On-market Purchase	- 20,211.84	29,069	Ordinary Shares	29,069
15-Feb-17	WAM Capital Limited	On-market Purchase	- 184,791.31	262,186	Ordinary Shares	262,186
15-Feb-17	WAM Active Limited	On-market Purchase	- 17,512.41	24,847	Ordinary Shares	24,847
16-Feb-17	WAM Capital Limited	On-market Purchase	- 29,048.62	41,462	Ordinary Shares	41,462
16-Feb-17	WAM Active Limited	On-market Purchase	- 1,963.10	2,802	Ordinary Shares	2,802
20-Feb-17	WAM Capital Limited	On-market Purchase	- 77,815.22	111,899	Ordinary Shares	111,899
20-Feb-17	WAM Active Limited	On-market Purchase	- 4,989.54	7,175	Ordinary Shares	7,175
20-Feb-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 979.13	1,408	Ordinary Shares	1,408
07-Mar-17	WAM Capital Limited	On-market Purchase	- 14,162.90	23,001	Ordinary Shares	23,001
07-Mar-17	WAM Research Limited	On-market Purchase	- 5,635.98	9,153	Ordinary Shares	9,153
07-Mar-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 681.64	1,107	Ordinary Shares	1,107
08-Mar-17	WAM Research Limited	On-market Purchase	- 1,245.00	1,926	Ordinary Shares	1,926
08-Mar-17	WAM Capital Limited	On-market Purchase	- 3,129.31	4,841	Ordinary Shares	4,841
08-Mar-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 150.62	233	Ordinary Shares	233
14-Mar-17	WAM Research Limited	On-market Purchase	- 314,449.47	522,932	Ordinary Shares	522,932
14-Mar-17	WAM Capital Limited	On-market Purchase	- 790,009.41	1,313,792	Ordinary Shares	1,313,792
14-Mar-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Purchase	- 38,049.12	63,276	Ordinary Shares	63,276
05-Sep-16	WAM Capital Limited	On-market Sale	514,737.61	890,417	Ordinary Shares	890,417
05-Sep-16	WAM Active Limited	On-market Sale	31,120.68	53,834	Ordinary Shares	53,834
05-Sep-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	103,505.14	179,048	Ordinary Shares	179,048
05-Sep-16	WAM Capital Limited	On-market Sale	58,598.11	99,177	Ordinary Shares	99,177
05-Sep-16	WAM Active Limited	On-market Sale	3,692.18	6,249	Ordinary Shares	6,249
05-Sep-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	2,379.33	4,027	Ordinary Shares	4,027
06-Sep-16	WAM Capital Limited	On-market Sale	25,787.93	42,653	Ordinary Shares	42,653
06-Sep-16	WAM Active Limited	On-market Sale	1,624.56	2,687	Ordinary Shares	2,687
06-Sep-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	1,047.16	1,732	Ordinary Shares	1,732
28-Sep-16	WAM Capital Limited	On-market Sale	178,671.64	298,772	Ordinary Shares	298,772
28-Sep-16	WAM Active Limited	On-market Sale	11,258.92	18,827	Ordinary Shares	18,827
28-Sep-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	7,256.37	12,134	Ordinary Shares	12,134
29-Sep-16	WAM Capital Limited	On-market Sale	60,505.98	100,424	Ordinary Shares	100,424
29-Sep-16	WAM Active Limited	On-market Sale	3,812.65	6,328	Ordinary Shares	6,328
29-Sep-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	2,457.02	4,078	Ordinary Shares	4,078
30-Sep-16	WAM Capital Limited	On-market Sale	25,345.89	42,383	Ordinary Shares	42,383
30-Sep-16	WAM Active Limited	On-market Sale	1,596.71	2,670	Ordinary Shares	2,670
30-Sep-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	1,029.19	1,721	Ordinary Shares	1,721
04-Oct-16	WAM Capital Limited	On-market Sale	541,997.49	906,320	Ordinary Shares	906,320
04-Oct-16	WAM Active Limited	On-market Sale	56,022.51	93,680	Ordinary Shares	93,680
25-Oct-16	WAM Capital Limited	On-market Sale	161,818.34	257,827	Ordinary Shares	257,827
25-Oct-16	WAM Active Limited	On-market Sale	11,364.38	18,107	Ordinary Shares	18,107
26-Oct-16	WAM Capital Limited	On-market Sale	701,065.00	1,116,486	Ordinary Shares	1,116,486
26-Oct-16	WAM Active Limited	On-market Sale	43,765.47	69,699	Ordinary Shares	69,699
26-Oct-16	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	25,691.39	40,915	Ordinary Shares	40,915
15-Mar-17	WAM Research Limited	On-market Sale	8,113.92	12,928	Ordinary Shares	12,928
15-Mar-17	WAM Capital Limited	On-market Sale	20,387.10	32,483	Ordinary Shares	32,483
15-Mar-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On-market Sale	981.60	1,564	Ordinary Shares	1,564

 Signed: 

Date: 16/09/2017