

MARKET RELEASE

17 March 2017

Inca Minerals Limited

TRADING HALT

The securities of Inca Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 21 March 2017 or when the announcement is released to the market.

Security Code: ICG

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



17 March 2017

Mr Dale Allen Senior Adviser, Listings (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152 – 158 St George's Terrace PERTH WA 6000

Email: tradinghaltsperth@asx.com.au; Dale.Allen@asx.com.au

Dear Dale,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Inca Minerals Limited [ASX: ICG] (**ICG** or **Company**) requests a trading halt on ICG fully paid ordinary shares for 2 trading days or until ICG requests that the trading halt be lifted.

Information Provided In Relation to Listing Rule 17.1

ICG provides the following information in relation to Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG to the market in respect of the commencement of its maiden drilling campaign at the Company's Riqueza Project (Riqueza) in Peru.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning the commencement of drilling at Riqueza.
- ICG anticipates that the trading halt will cease upon the earlier of an announcement by ICG to the market regarding commencement of drilling at Riqueza and commencement of normal trading on 21 March 2017.
- ICG has no further information to disclose at this time.
- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Mr Justin Walawski Director & Company Secretary

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