ASX Code: DCC



ASX ANNOUNCEMENT

20th March 2017

DigitalX Company Presentation

DigitalX Limited (ASX: **DCC** and "the **Company**") is pleased to provide an updated presentation which will be delivered to investors and potential partners as a delegate in the Australian Fintech Roadshow to China.

-ENDS-

For further information, please contact:

DigitalX Limited

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About DigitalX Limited

DigitalX is a Blockchain-enhanced software solutions group disrupting the payments industry. The Company's flagship product, AirPocket allows consumers to make secure and cost-effective money transfers worldwide. Companies can use DigitalX's AirID technology to leverage the benefits of the Blockchain.



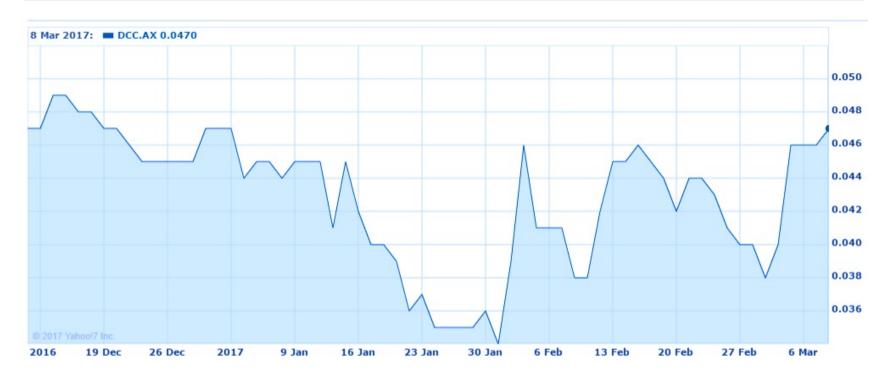
DigitalX Investor Presentation

March 2017

Stock Matrix



Shares on Issue (no.)	Market Cap @ 4.5c
212m	\$9.5m
Volume- 3 Month Average (no.)	52-Week Share Closing Price Range
1,108,653	3.6¢ - 19¢
% of Shares Held by Top 20 Shareholders	Ticker
41%	DCC.ASX



DigitalX's Mission



To promote financial inclusion via low-cost services that help under-banked users create a financial identity through application of blockchain technology.





Flagship Product: AirPocket



- Mobile cross-border payments app featuring instant transfers and blockchain recording.
- 'AirID' transactions API creates immutable and persistent records of legal documents, credentials, transactions, and identity records.
- Patent-pending transaction and digital identity platform enabling selected, permissioned data sharing through blockchain.
- Gives users complete ownership and access to their data.
- Building credit histories for under-banked users, and 'smart contracts' that automate interest and other payments.

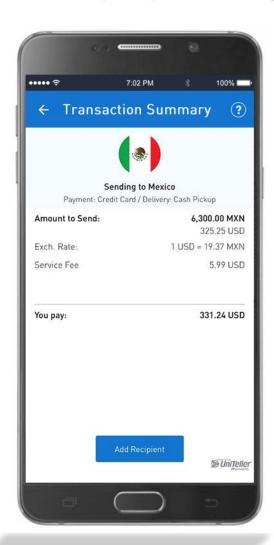


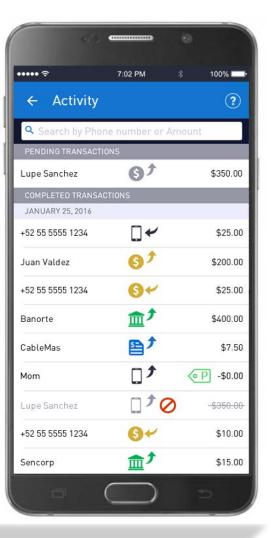
AirPocket Interface



Users without a smartphone can receive transfers by SMS, and we'll be adding transfer and balance lookup capabilities by SMS







Current Partnerships



UniTeller

Services international money transfer processing, compliance and routing to extensive cash-out and bank network in LatAm

TransferTo

Allows sending mobile top-ups to their 4 billion+ connected phones

Paykii

International bill-pay to LatAM



AirPocket Feature Rollout: 2017



- Live: International money-sending to selected LatAm countries for cash pickup or bank deposit, and international mobile phone top-ups. Blockchain transaction records.
- Q2: International bill-pay
- **Q3-Q4:** AirID smart contracts for marketplace lending and invoices that automate interest and other payments, and build credit histories and financial identities for under-banked users.
- Q4 and beyond: Lending to remittance recipients 'secured' by remittance flows
- **2018:** AirPocket roll-out to **new** origination corridors outside of USA.

LIVE

(Q2)

Q3(Q4)

Remittance & Top Ups

Bill-pay

Domestic transfers AirID Smart Contracts

Marketing AirPocket



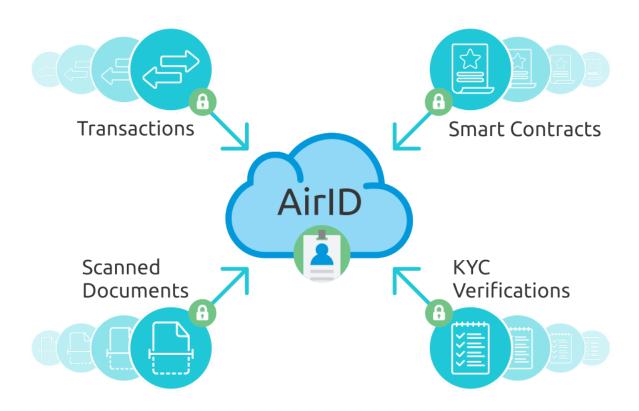
- AirPocket has engaged Pinta USA, a leading marketing firm specializing in marketing to US Latinos, to handle AirPocket's on- and off-line campaigns beginning April
- Have handled Latino-focused campaigns for large organizations including the NFL, UFC, T-Mobile, and Transferwise.
- Al-based automated SMS, email and push notification follow-on marketing to encourage app usage.



AirID



- DigitalX's patent-pending AirID technology allows users to take ownership of their user data across platforms and businesses, through blockchain technology.
- Businesses can benefit from enhanced data integrity and process automation through a simple interface.



AirID Preview

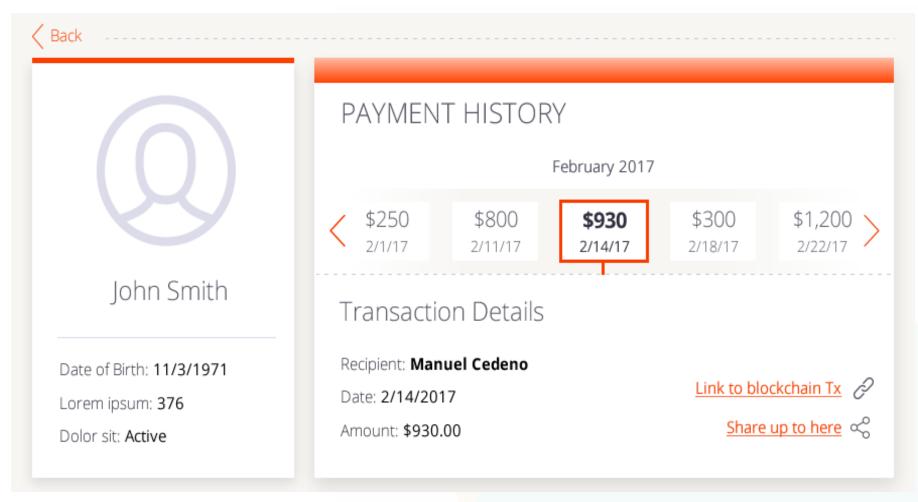


Verifications Credit Account John Smith Payment History Documents Date of Birth: 11/3/1971 Lorem ipsum: 376 Dolor sit: Active

Users can have multiple independent categories of event records, representing data collected across business platforms.

AirID Preview

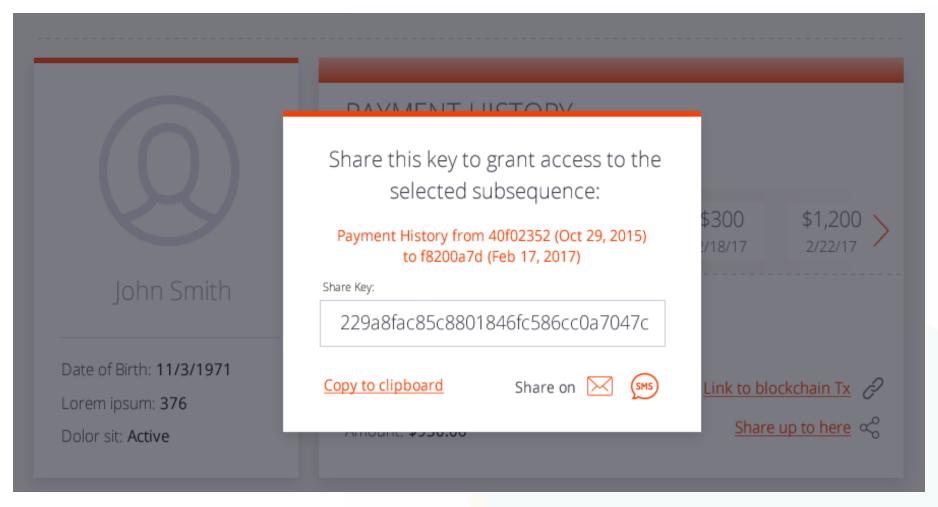




Transaction and document records are collected into blockchain-based data sequences, viewable through a simple interface.

AirID Preview



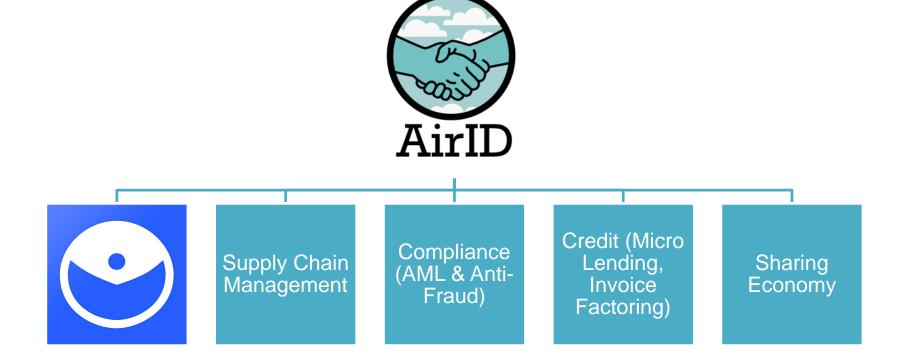


Users own their data and can share it safely to ensure a cross-border financial identity, providing access to low-cost financial services across borders

Planned AirID Rollout



- AirID platform will be a turn-key solution to integrate distributed ledger technology into existing data systems.
- X AirID's SDK planned for release mid-year.
- AirID-based smart contracting system for simple lending contracts planned for integration into AirPocket in Q3-Q4.
- Multiple opportunities for AirID across business verticals



Summary



Promote financial inclusion by providing low-cost services that help build a financial identity, through blockchain technology

AirPocket

- Enhance access to credit by building your financial identity
- Lower-cost and faster speed mobile money transfers

AirlD

- Turn-key solution to leverage distributed ledger technology and integrate into existing data systems
- Businesses can independently view and track data at all times, and enjoy the benefit of API's bank-grade security features
- Enhanced business process automation via distributed ledger technology

Market Valuations







Alibaba and Euronet in bidding war for MoneyGram at \$1.6B+ (E.V)

PayPal acquires Xoom Western Union made informal bid for OFX

Management





Leigh Travers
Chief Executive Officer



Neel Krishnan President



Toby Hicks *Interim Chairman*



Faisal Khan
Non Executive Director



Fabricio Rodriguez *Chief Operating Officer*



Angel Lorente
Board Advisor

Company Contacts



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