

20/03/2017

Fax 1300 135 638

Pages 3 Including cover page

Company Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge St Sydney NSW 2000

Re: Notice of Interests of Substantial Shareholder under section 671 B of Corporations

Act in respect of King River Copper Limited (KRC)

Dear Sir / Madam

Enclosed is Form 605 dated 20 March 2017.

The Copulos Group of Companies has had change in its holding of King River Copper Limited and are no longer a substantial shareholder.

Should you have questions or require additional information regarding this notice, please contact Carina Reeve on 03 5822 8800. You may contact us via e-mail at admin@copgroup.com.au

Regards,

Stephen Copulos Managing Director

## Form 605

### Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme	KING RIVER	COPPER LIM	<u>/iited ************************************</u>			
ACN/ARSN	100 714 181					 
Details of substantial holder(1)						
Name	Copulos Group					
ACN/ARSN (if applicable)	Not Applicable	e				 
The holder ceased to be a substantial holder on	1 —	10/03/2017		•		
The previous notice was given to the company on		24/03/2015				
The previous notice was dated	_1	11/03/2015				

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	given in relation to change (7) in AUD	©lass and number of securities affected	Person's votes affected
20/11/2015 11/11/2016	HSBC Custody Nominees (Australia) Ltd as custodian for Eyeon No 2 Pty Ltd	Placement/Off Market Transfer/Non Renounceable shares 1 for every 3	\$162,973.82	20,239,676	20,239,676
06/03/2017 - 10/03/2017	HSBC Custody Nominees (Australia) Ltd as custodian for Eyeon No 2 Pty Ltd	On Market Sales	\$107,471.26	21,494,252	21,494,252
20/11/2015 - 22/08/2016	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Placement/Non Renounceable shares 1 for every 3	\$12,589.62	1,871,865	1,871,865
11/11/2016	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Off Market Transfer	\$23,838.76	2,648,751	2,648,751
18/11/2015	Eyeon Investments Pty Ltd <atf discretionary="" entertainment="" muscles="" trust=""></atf>	Non Renounceable shares 1 for every 3	\$3,703.72	370,372	370,372
18/11/2016 7/3/2017	Eyeon Investments Pty Ltd <atf discretionary="" entertainment="" muscles="" trust=""></atf>	On Market Sales	\$7,704.84	1,481,486	1,481,486

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)

Name and ACN/ARSN (if applicable)	I Nature of association
I Maille and VCM/VCOM thi applicable)	
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6. Addresses
The addresses of persons named in this form are:

Name	Address
Eyeon Investments Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632

# Signature

print name Stephen Copylos

capacity

Director

sign here

Date chann

20/03/2017