

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme **OreCorp Limited**ACN/ARSN **147 917 299****1. Details of substantial holder (1)**Name **Westoz Funds Management Pty Ltd**ACN/ARSN (if applicable) **106 677 721**

There was a change in the interests of the  
substantial holder on 20 March 2017  
The previous notice was given to the company on 28 June 2016  
The previous notice was dated 28 June 2016

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	11,400,000	6.57%	13,238,459	7.63%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Schedule 1					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	Persons Votes
Westoz Funds Management Pty Ltd	Zero Nominees Pty Ltd	Westoz Investment Company Limited	8,238,459	8,238,459
As above	As above	Ozgrowth Limited	5,000,000	5,000,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Westoz Funds Management Pty Ltd	Level 18, 58 Mounts Bay Rd Perth
Ozgrowth Limited	Level 18, 58 Mounts Bay Rd Perth
Westoz Investment Company Limited	Level 18, 58 Mounts Bay Rd Perth
Zero Nominees Pty Ltd	Level 18, 58 Mounts Bay Rd Perth

**Signature**

print name Tracey Everitt

capacity Company Secretary



sign here

date 21 March 2017

**Schedule 1**

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected		Person's votes affected
22/07/2016	Westoz Funds Management Pty Ltd	On market purchase	227,087.52	Ord	516,108	516,108
10/08/2016	As above	On market purchase	50,461.63	Ord	83,892	83,892
1/09/2016	As above	On market purchase	38,309.04	Ord	81,523	81,523
2/09/2016	As above	On market purchase	85,924.26	Ord	180,000	180,000
1/11/2016	As above	On market purchase	21,635.45	Ord	44,673	44,673
2/11/2016	As above	On market purchase	6,893.17	Ord	13,804	13,804
9/11/2016	As above	On market purchase	13,126.72	Ord	26,325	26,325
10/11/2016	As above	On market purchase	51,487.60	Ord	103,675	103,675
11/11/2016	As above	On market purchase	46,500.00	Ord	100,000	100,000
14/11/2016	As above	On market purchase	54,259.41	Ord	123,859	123,859
16/11/2016	As above	On market purchase	11,974.85	Ord	26,141	26,141
18/11/2016	As above	On market purchase	44,000.00	Ord	100,000	100,000
1/03/2017	As above	On market purchase	118,600.63	Ord	212,138	212,138
20/03/2017	As above	On market purchase	127,779.03	Ord	226,321	226,321