



Notification of Consolidation/Split

Announcement Summary

Entity name

RESOURCE BASE LIMITED

Applicable security for the reorganisation

RBX	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Tuesday March 21, 2017

Reorganisation type

Security consolidation

Effective Date

Monday April 24, 2017

Record Date

Wednesday April 26, 2017

Issue Date

Wednesday May 3, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

RESOURCE BASE LIMITED

1.2 *Registered Number Type

ABN

Registration Number

57113385425

1.3 *ASX issuer code

RBX

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday March 21, 2017

1.6 *Securities affected by the reorganisation



RBX

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday April 20, 2017	Actual	
Comments 			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday April 26, 2017

3.2 Date of +security holder meeting

Thursday April 20, 2017

3.3 Last day for trading in the pre-re-organised +securities

Friday April 21, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday April 24, 2017

3.5 Record date

Wednesday April 26, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday April 27, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday May 3, 2017

**3.8 Trading starts on a normal T+2 basis**

Thursday May 4, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday May 8, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code RBX	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 412,367,657	Number on issue after reorganisation 27,491,177	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**