



MARKET RELEASE

24 March 2017

DigitalX Limited

TRADING HALT

The securities of DigitalX Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 28 March 2017 or when the announcement is released to the market.

Security Code: DCC

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

24 March 2017

Elizabeth Harris
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Elizabeth

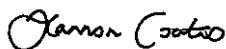
DigitalX Ltd (ASX: DCC) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, DigitalX Ltd (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – The trading halt is requested pending an update on the completion of the issue of tranche 1 of the convertible notes, announced on 20 March 2017.
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market in relation to the completion of the issue of tranche 1 of the convertible notes and the commencement of trading on Tuesday 28 March 2017.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it making an announcement in relation to completion of the issue of tranche 1 of the convertible notes.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours sincerely



Shannon Coates
Company Secretary