

ASX/MEDIA RELEASE 24 March 2017

LNGL INVESTOR CONFERENCE CALL AND PRESENTATION

Liquefied Natural Gas Limited (ASX: LNG, OTC ADR: LNGLY) (LNGL or the Company) invites shareholders and other interested parties to join a conference call with Greg Vesey (Managing Director & CEO of LNGL), Michael Mott (Chief Financial Officer of LNGL), and Anthony Gelotti (Chief Commercial Officer of LNGL). Greg Vesey and the other members of the LNGL Corporate Leadership Team will give an update on LNGL's half-year performance along with a strategy update and current activities on Magnolia LNG.

Greg Vesey said, "In addition, LNGL will share with everyone a deep-dive the Company has done on Magnolia LNG's competitive advantages versus its competition. As always there will be plenty of time for questions. The presentation will be released to the ASX prior to the commencement of the conference call".

The conference call will take place at 10.00am (AEDT-Sydney Time) on Friday, 31 March 2017, which is 6.00pm (US-CDST) on Thursday, March 30, or 7.00pm (US-EDST).

The conference call will be recorded and placed on the Company's website.

Conference call (toll free) numbers are as follows:

Australia: 1800 123 296 or +61 2 8038 5221

Outside Australia:

Canada: 1 855 5616 766

China: 4001 203 085 or 8008 702 411

Hong Kong: 800 908 865

India: 1800 3010 6141

Japan: 0120 477 087

New Zealand: 0800 452 782

Singapore: 800 616 2288

United Kingdom: 0808 234 0757

United States: 1 855 293 1544

After dialling the conference call number above, please then dial the:

CONFERENCE ID: 8086 3954

For further information contact:

Mr Greg Vesey
Managing Director & CEO
Liquefied Natural Gas Limited
+1 713 815 6900

Mr John Baguley Chief Technical Officer Liquefied Natural Gas Limited +1 713 815 6900 Mr Michael Mott CFO Liquefied Natural Gas Limited +1 713 815 6900

Mr Anthony (AG) Gelotti Chief Commercial Officer Liquefied Natural Gas Limited +1 713 815 6900

Mr Andrew Gould Joint Company Secretary Liquefied Natural Gas Limited +61 (0)8 9366 3700

ABOUT LIQUEFIED NATURAL GAS LIMITED

LNGL is an ASX listed company (Code: **LNG** and OTC ADR: **LNGLY**) whose portfolio consists of 100% ownership of the following companies:

- Magnolia LNG, LLC (Magnolia LNG), a US-based subsidiary, which is developing an 8 mtpa or greater LNG export terminal, in the Port of Lake Charles, Louisiana, USA;
- Bear Head LNG Corporation Inc. (Bear Head LNG), a Canadian based subsidiary, which is developing an 8 mtpa or greater LNG export terminal in Richmond County, Nova Scotia, Canada with potential for further expansion;
- Bear Paw Pipeline Corporation Inc. (**Bear Paw**), proposing to construct and operate a 62.5 km gas pipeline lateral to connect gas supply to Bear Head LNG;
- Gladstone LNG Pty Ltd, a subsidiary which plans to develop the 3.5 mtpa Fisherman's Landing LNG (FLLNG) project at the Port of Gladstone in Queensland, Australia; and
- LNG Technology Pty Ltd, a subsidiary which owns and develops the Company's OSMR[®]
 LNG liquefaction process, a mid-scale LNG business model that plans to deliver lower
 capital and operating costs, faster construction, and improved efficiency, relative to larger
 traditional LNG projects.

Liquefied Natural Gas Limited

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Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to the Company's Annual Report and Accounts for a discussion of important factors that could cause actual results to differ from these forward-looking statements. The Company does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.