Bentley Capital Limited

Friday, 24 March 2017

MARKET ANNOUNCEMENT

Issue Price under Dividend Reinvestment Plan

Bentley Capital Limited (**BEL**) advises that the price at which shares will be issued under the Company's Dividend Reinvestment Plan (**DRP**) in respect of the 0.50 cent per share fully franked dividend to be paid on 31 March 2017 has been set at 13.71 cents per share**.**

This price represents a discount of 2.5% to the volume weighted average price of BEL shares over the five trading days up to and including the dividend Record Date of 24 March 2017.

As previously advised, new or updated DRP Election Forms should be lodged with Bentley's Share Registry by 5:00pm (Perth Time) on Monday, 27 March 2017.

A copy of the Company's DRP Rules may be obtained from the Company or downloaded from the Company's website: http://bel.com.au/forms

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For further information:

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