



MARKET RELEASE

27 March 2017

OreCorp Limited

TRADING HALT

The securities of OreCorp Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 March 2017, or when the announcement is released to the market.

Security Code: ORR

Ben Secrett

Senior Adviser, Listings Compliance (Perth)



27 March 2017

Mr Wade Baggott
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Wade

Request for Trading Halt

In accordance with Listing Rule 17.1, OreCorp Limited ("**OreCorp**") requests an immediate trading halt on the Company's securities, pending an announcement to the market regarding a proposed capital raising.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Wednesday, 29 March 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Luke Watson
CFO & Company Secretary