

MARKET RELEASE

27 March 2017

Mantle Mining Corporation Limited

TRADING HALT

The securities of Mantle Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 March 2017, or when the announcement is released to the market.

Security Code: MNM

Ben Secrett
Senior Adviser, Listings Compliance (Perth)



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27 March 2017

Mr Chris Bailey Australian Securities Exchange by email

Dear Mr Bailey

MANTLE MINING CORPORATION LIMITED (ASX:MNM) - Request for Trading Halt

Mantle Mining Corporation Limited (Company) requests a trading halt in respect of its shares from the commencement of trading on Monday, 27 March 2017.

In accordance with Listing Rule 17.1, the Company advises that:

- 1. the trading halt is requested pending an announcement by the Company in relation to a possible refinancing;
- 2. the Company wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the refinancing and the commencement of trading on Wednesday, 29 March 2017; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

David Kinsman
Company Secretary