

ASX Announcement
27 March 2017

GB Energy Limited
is an exploration
company focused on
energy metals

Directors

Chairman
Mr Stuart Rechner
Executive Director
Mr Nick Burn
Director
Dr David Detata

Operations

Chief Financial Officer
Ms Anna MacKintosh
Lead Consultant
Mr James Allchurch

Issued Capital

Ordinary Shares
905,955,825
Unlisted Options
75,000,000

Share Price

27 March 2017
\$0.009

ASX Code

GBX

Further Contact:

T: +61 8 6555 0322
F: +61 8 9325 1238
gbenergy.com.au

PO Box 6337
East Perth WA 6892

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Secondary Trading Notice

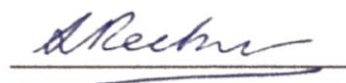
GB Energy Limited ("the Company") previously advised that it intends to make a placement of 175,000,000 shares at an issue price of \$0.004 per share to sophisticated and professional investors. The placement is to be completed in two tranches:

- Tranche 1 - 135,893,374 shares at \$0.004
- Tranche 2 - 39,106,626 shares at \$0.004 (subject to shareholder approval)

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**):

- (a) Tranche 1 shares referred to above were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (b) As at the date of this notice, the company has complied with;
- (i) The provisions of Chapters 2M of the Act as they apply to the Company; and
- (ii) Section 674 of the Act; and
- (c) As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708A(7) and section 708A(8) of the Act.

For and on behalf of the Board



Stuart Rechner
Chairman