

Notice reference number: 0328.17.03

Notice date: 28/03/2017

What's this about?

Effective date: 30/03/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

I Synergy Group Limited– Admission and Commencement of Official Quotation

## Description

I Synergy Group Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Tuesday, 28 March 2017.

Official quotation of the Company's securities will commence at 11:00am AEDT on Thursday, 30 March 2017.

The Company raised approximately \$3.56 million pursuant to the offer under the prospectus dated 20 October 2016 and supplementary prospectuses dated 9 December 2016 and 19 January 2017 ("Prospectus") by the issue of 17,791,500 fully paid ordinary shares ("Shares") at an issue price of \$0.20 per Share.

Quoted Securities: 185,593,643 fully paid ordinary shares

ASX Code: IS3

Time: 11:00am AEDT

Date: 30 March 2017

ASX Trade Abbreviation: ISYNERGY

ISIN: AU000000IS34

Home Branch: Perth

Industry Classification: To be confirmed

Registered and Corporate Office: Ground Floor  
16 Ord Street Street  
West Perth WA 6005

Phone: (08) 9482 0585  
Website: www.isynergy.my

Company Secretary Joel Ives

Share Registry: Boardroom Pty Ltd  
Level 12, 25 George Street

Sydney NSW 2000

<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Western Australia
<u>Activities:</u>	Operation of a affiliate marketing business
<u>Dividend Policy:</u>	See section 1.19 on page 27 of the Prospectus
<u>Lead Manager:</u>	Novus Capital
<u>ASX Restricted Securities:</u>	n/a
<u>Securities not quoted:</u>	1,950,000 options exercisable at \$0.30 each, expiring on 2022
	5,530,434 options exercisable at \$0.30 each, expiring on 2020
	600,000 performance rights

### What do I need to do and by when?

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#### Instructions

Please refer to the Prospectus and supplementary prospectuses and the Company's website for further information

### Need more information?

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<u>Issued by</u>	<u>Contact Details</u>
Wade Baggott	(08) 9224 0000

#### Disclaimer