



MARKET RELEASE

28 March 2017

I Synergy Group Limited

PRE-QUOTATION DISCLOSURE

I Synergy Group Limited (the “Company”) was admitted to the Official List of ASX Limited on Tuesday 28 March 2017.

Official Quotation of the Company’s securities will commence at 11:00am AEDT on Thursday 30 March 2017.

The following information is released as pre-quotation disclosure.

1. Distribution Schedule.
2. Top 20 Holders.
3. Appendix 1A and Information Form and Checklist.
4. Prospectus and Supplementary Prospectuses.
5. Constitution.
6. A statement from all the directors, in accordance with listing rule 1.2.5A
7. Securities Trading Policy.
8. Corporate Governance Statement.
9. The audited accounts of ISI for the full years ending 31 December 2013, 31 December 2014, 31 December 2015 and half year ended 30 June 2016.
10. The audited accounts of ISU for the full years ending 31 December 2013, 31 December 2014, 31 December 2015 and half year ended 30 June 2016.
11. A statement confirming satisfaction of all the conditions precedents (not waived) and completion of the ISI Sale Agreement with ISH, dated 22 September 2016 for the acquisition of all the shares ISI, including the issue of 150,000,000 fully paid ordinary shares.



12. A statement confirming satisfaction of all the conditions precedents (not waived) and completion of the ISU Sale Agreement with Dato Teo Chee Hong, dated 22 September 2016 for the acquisition of all the shares in ISU.
13. A statement confirming completion of the in-specie distribution of all shares issue to ISH for the acquisition of ISI, to the shareholders of ISH.
14. A statement confirming the issue of the following securities:
 - 14.1. Up to 1,032,781 Broker Shares.
 - 14.2. 1,950,000 Incentive Options.
 - 14.3. 5,530,434 Adviser Options.
 - 14.4. 600,000 Performance Rights.

Security Code: IS3

Wade Baggott
Principal Adviser, Listings Compliance (Perth)