

Disclosure Announcement

ASX Release

29 March 2017

**WESTSTAR
INDUSTRIAL LIMITED**
ACN 119 047 693

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470 Collins Street
Melbourne VIC 3000

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Contact:

Mr Lay Ann Ong

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Directors:

Lay Ann Ong
Bert Mondello
Phil Re

Secretary:

Andrew Metcalfe

Issued Capital:

228,951,141 shares

ASX Symbol:

WSI

The Manager

Market Announcements Office

ASX Limited

Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

Section 708A(5)(e) notice – Issue of Ordinary Securities

On 28 March 2017, WestStar Industrial Limited (ABN 38 119 047 693) issued 29,863,192 fully paid ordinary shares (**Shares**) at \$0.01 consideration pursuant to a funding agreement with Regency Corporate Pty Ltd.

WestStar Industrial Limited gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, WestStar Industrial Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to WestStar Industrial Limited; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Andrew Metcalfe', is written over a light grey rectangular background.

Andrew Metcalfe
Company Secretary
WestStar Industrial Limited