

29 March 2017

## ASX ANNOUNCEMENT RESULTS OF NOTEHOLDER MEETING

Voting results and proxy vote analysis from today's Noteholder Meeting are as follows:

<b>RESOLUTION 1</b>	<b>Approval to allow the Security Trustee to waive default for non-payment of interest</b> <i>- Passed on a show of hands.</i> <i>- Special resolution.</i> <i>- Greater than 75% vote in favour.</i>			
<b>Proxy Vote Analysis</b>				
<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Chairman Discretion</b>	<b>Non Chairman Discretion</b>
<b>25,100,000</b>	<b>2,000,000</b>	-	<b>20,000,000</b>	<b>1,000,000</b>
<b>RESOLUTION 2</b>	<b>Approval to allow the Security Trustee to amend or vary the Transaction Documents</b> <i>- Passed on a show of hands.</i> <i>- Special resolution</i> <i>- Greater than 75% vote in favour</i>			
<b>Proxy Vote Analysis</b>				
<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Chairman Discretion</b>	<b>Non Chairman Discretion</b>
<b>25,100,000</b>	<b>2,000,000</b>	-	<b>20,000,000</b>	<b>1,000,000</b>
<b>RESOLUTION 3</b>	<b>Approval to allow the Security Trustee to amend or vary the Transaction Documents</b> <i>- Passed on a show of hands.</i> <i>- Special resolution</i> <i>- Greater than 75% vote in favour</i>			
<b>Proxy Vote Analysis</b>				
<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Chairman Discretion</b>	<b>Non Chairman Discretion</b>
<b>25,100,000</b>	<b>2,000,000</b>	-	<b>20,000,000</b>	<b>1,000,000</b>



**ROWAN CAREN**  
Company Secretary