

ASX Release
30 March 2017

Notice Under Section 708A(5)(E) of the Corporations Act

On 30 March 2017, Agrimin Limited ("Agrimin" or "the Company") announced that 16,266,667 fully paid ordinary shares in the capital of the Company (Shares) were issued via a placement to institutional and sophisticated investors (as defined in the Corporations Act 2001 ("the Act")).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 30 March 2017, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at 30 March 2017, the Company has complied with Section 674 of the Act; and
- (d) as at 30 March 2017, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

ENDS

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