



**Lachlan Star Limited (Subject  
to Deed of Company  
Arrangement)**

**31 March 2017**

## COMPANY UPDATE

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**Perth, Western Australia: Lachlan Star Limited ACN 000 759 535 (Subject to Deed of Company Arrangement)  
("Lachlan Star" or the "Company") (ASX: LSA).**

We refer to our previous ASX announcements and provide the following update.

### **Extension of the DOCA**

As previously announced on the ASX on 15 December 2016, the Due Date of the Deed of Company Arrangement ("DOCA") was extended to 24 March 2017. The Company advises that the Parties (the Company, Ascent Capital Holdings Pty Ltd and the Deed Administrators) have agreed to a further extension of the Due Date of the DOCA to 30 June 2017.

It is anticipated that this extension will allow for:

- Finalisation and completion of the audit of the Company's interim financial accounts for the period to 31 December 2015 and financial accounts for the period to 30 June 2016 (which are due to be lodged by 12 August 2017 (as extended by the Australian Securities and Investments Commission ("ASIC")), or such time as the Company lodges a disclosure document with ASIC in connection with the issue of securities as contemplated by the DOCA);
- preparation for a meeting of shareholders to seek approval of the Company's recapitalisation proposal; and
- the ultimate effectuation of the DOCA.

As previously advised, as the Company is under external administration and its shares are suspended from official quotation, we do not consider that there will be any prejudice to members arising from the AGM extensions described above.

Should you have any queries in relation to the above, please contact Clint Joseph of my office on +61 8 9263 7126, or alternatively via email to [cjoseph2@kpmg.com.au](mailto:cjoseph2@kpmg.com.au).

Matthew Woods  
Deed Administrator

