

3 April 2017

Dear Optionholder

## Notice to Optionholders of Non-Renounceable Entitlement Issue

We write to you as the registered holder of options in Cre8tek Limited (ASX: CR8) (**Company**) as at today's date.

As advised in the Company's ASX announcements dated 27 March 2017 and 3 April 2017, the Company is undertaking a non-renounceable pro-rata offer on the basis of 10 new Shares for every 136 Shares held at 5:00pm (WST) on 7 April 2017 (**Record Date**) at an issue price of \$0.04 per Share (**Entitlement Shares**), plus 1 free attaching listed option for every 2 Entitlement Shares subscribed for (**Entitlement Options**) (**Entitlement Offer**). Pursuant to the Entitlement Offer, the Company will issue approximately 50 million Entitlement Shares to raise approximately \$2 million (before costs). The Entitlement Options are exercisable at \$0.06 on or before 12 months from the date of issue of the Entitlement Shares.

The Entitlement Offer will be available to all Company shareholders registered on the Record Date whose registered address is in Australia, New Zealand, Hong Kong or Singapore (**Eligible Shareholders**).

A prospectus in relation to the Entitlement Offer is anticipated to be lodged with ASIC and ASX on or about 3 April 2017 and will be sent to Eligible Shareholders soon after the Record Date.

Under the terms of the options you currently hold, there is no entitlement to participate in the Entitlement Offer (in respect of your options) unless you exercise your options and are entered onto the register as a shareholder of the Company by the Record Date.

If you do not wish to participate in the Entitlement Offer (in respect of your options), no action is required. Before deciding whether to exercise all or any of your options, you should consider the prospectus carefully and, if in any doubt, consult with your professional advisor.

If you require clarification on any of the above matters, please contact Jon Snowball at FTI Consulting on +61 2 8298 6100 or at [investor@flamingo.io](mailto:investor@flamingo.io)

Yours sincerely



**Ms Cathie Reid**  
Non-Executive Chair  
Cre8tek Limited