

www.clevelandmining.com.au

3 April 2017 Australian Securities Exchange **Exchange Plaza** 2 The Esplanade Perth WA6000

Dear Sirs,

UNLISTED OPTION EXPIRY

Cleveland Mining Company Limited (ASX: CDG) wishes to advise that 1,000,000 unlisted options granted under the Company's Employee Share Option Plan, with an exercise price of \$0.135 expiring on 31 March 2017, have lapsed unexpired.

Yours sincerely

DAVID PETERSON Company Secretary

Board of Directors