

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	PENINSULA ENERGY LIMITED
ABN	67 062 409 303

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	John (Gus) Simpson
Date of last notice	27 September 2016
Date that director ceased to be director	31 March 2017

Part 1 – Director's relevant interests in securities of which the director is the registered holder *In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Geohen Investments Pty Ltd <i>Interest as Director and Beneficiary</i>	419,896 Ordinary Shares
Etchell Capital Pty Ltd <i>Interest as Director and Beneficiary</i>	983,043 Ordinary Shares 186,984 Listed PENOD Options exercisable at \$2.00 on or before 31 December 2018
Etchell Capital Pty Ltd <Simpson Superannuation A/C> <i>Interest as Director and Beneficiary</i>	356,603 Ordinary Shares
Bloodstone Limited <i>Interest as Director and Beneficiary</i>	555,556 Ordinary Shares
Peninsula Energy LTIP Pty Ltd <i>Interest as Beneficiary</i> (Restricted Share Units (RSU's) issued to PEN's Long Term Incentive Plan (LTIP) trustee which on vesting are transferred as ordinary shares. The RSU's will be transferred to John Simpson or his nominee)	262,500 Ordinary Shares

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.