

ASX ANNOUNCEMENT

4 APRIL 2017

NOTICE UNDER ASIC CLASS ORDER 09/425

This notice is given by GTI Resources Ltd (**GTI**) (ACN 124 792 132) (**Company**) pursuant to ASIC Class Order 09/425.

The Company hereby confirms that:

- (a) it will make offers to issue ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Class Order 09/425 and in particular, paragraph 7(f)(ii) of CO 09/425 which requires that the Company gives this notice to ASX within the 24 hour period before the share purchase plan offer;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully


Murray McDonald
Chairman