



4 April 2017

## Information required under ASX Listing Rule 3.10.5A

ASX Code: PMY

ABN 43 107 159 713

### CORPORATE DIRECTORY

#### Managing Director

Simon Noon

#### Directors

Richard Monti (Chairman)

Peter Harold (Non-exec.)

Andrew Parker (Non-exec.)

#### Company Secretary

Patrick Holywell

#### Registered office

Level 10, 553 Hay St  
Perth WA 6000

#### Telephone:

+61 8 6266 8642

#### Facsimile:

+61 8 9421 1008

#### Email:

[info@pacificominerals.com.au](mailto:info@pacificominerals.com.au)

In accordance with ASX Listing Rule 3.10.5A, Pacifico Minerals Limited (ASX: PMY) ("Pacifico" or "the Company") makes the following disclosures:

- (a) The company has issued a total of 148,273,130 fully paid ordinary shares of which 88,963,878 fully paid ordinary shares were issued under Listing Rule 7.1A and 59,309,252 fully paid ordinary shares under Listing Rule 7.1. The dilutive effect of the Placement Shares on existing shareholders as a result of the placement is approximately 14.4% of which 8.6% is as a result of the placement shares under ASX Listing Rule 7.1 and 5.8% as a result of the placement under ASX Listing Rule 7.1A. Pre-placement security holders hold 86.9% of shares on issue and new security holders hold 13.1% of shares on issue.
- (b) The company has chosen to issue shares as a placement as this represented the most efficient and expedient method for raising the funds required by the Company for upcoming exploration and working capital purposes.
- (c) No underwriting agreements were entered into.
- (d) The Company incurred fees or costs in connection with the issue totalling 4.6% of the funds raised.

### ***For further information or to be added to our electronic mailing list please contact:***

Simon Noon (Managing Director)

Phone: +61 (0)8 6266 8642

Email: [info@pacificominerals.com.au](mailto:info@pacificominerals.com.au)

### ***About Pacifico Minerals Ltd***

Pacifico Minerals Ltd ("Pacifico") (ASX: PMY) is a Western Australian based exploration company with interests in Australia and Colombia. In Australia the company is focussed on advancing the Borrooloola West project in the Northern Territory. The Borrooloola West Project is a Joint Venture with Sandfire Resources NL (ASX: SFR) with Sandfire retaining 49% and Pacifico holding 51% and operator of the Joint Venture. The Borrooloola West project covers an outstanding package of ground north-west of the McArthur River Mine (the world's largest producing zinc – lead mine) with high potential for the discovery of world class base metal deposits. In Colombia the company is focussed on advancing its Berrio Gold Project. Berrio is situated in the southern part of the prolific Segovia Gold Belt and is characterised by a number of operational, artisanal-scale mines. The project is 35km from the Magdalena River which is navigable to the Caribbean Sea and has excellent infrastructure in place including hydro power, sealed roads, a water supply and telecommunications coverage.

