



# MARKET RELEASE

5 April 2017

## **De. Mem Limited**

### **PRE-QUOTATION DISCLOSURE**

De. Mem Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday 5 April 2017.

Official Quotation of the Company's securities will commence at 12:30 pm AEST (10:30am AWST) on Friday 7 April 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. The Company's Appendix 1A, Information Form and Checklist.
4. The Replacement Prospectus.
5. The Company's constitution.
6. The Company's securities trading policy.
7. The full terms of the Employee Incentive Option Plan.
8. The full terms of the options exercisable at \$0.30 expiring at 5pm (WST) on the date 3 years from the date of issue
9. The audited accounts for De Mem Pte Ltd for the period ended 31 December 2014, 31 December 2015 and 31 December 2016.



10. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
11. An updated pro-forma statement of financial position as at 31 December 2016, based on the actual amount of funds raised under the Prospectus.
12. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
13. Confirmation of satisfaction of the conditions precedent, without waiver, and completion of the Implementation Agreement between the Company, DMS and New Asia Investments Pte Ltd and NA Singapore Early Stage Venture Fund 1 Pte Ltd ("Major Shareholders") entered into on 20 October 2016 whereby the Company will acquire 100% of the issued capital of DMS from the DMS shareholders and the issue of the consideration being 65,000,000 fully paid ordinary shares to the DMS shareholders.

Security Code: DEM

Dawn James

**Adviser, Listings Compliance (Perth)**