



4 April 2017

RESTRICTED SECURITIES

De.mem Limited (ACN 614 756 642) (**Company**) confirms that following admission to quotation of the Company's shares (**Shares**) on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Shares	58,655,882	24 months from date of quotation
Options ¹	3,800,000	24 months from date of quotation
Options ²	4,250,000	24 months from date of quotation
Shares	1,224,996	12 months from 21 November 2016
Shares	8,676,812 ³	12 months from 14 March 2017

Notes:

1. Options issued pursuant to the Advisor Offer in the Prospectus. Options are unquoted options exercisable at \$0.30 on or before 30 March 2020.
2. Options are unquoted options exercisable at \$0.30 on or before 21 November 2019.
3. In addition and further to the ASX restriction period, the following Shares (otherwise subject to ASX restriction to 14 March 2018) will be subject to voluntary escrow for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	7,840,843	24 months from date of quotation