

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme ORECORP LIMITED

ACN/ARSN 24 147 917 299

1. Detail of substantial holder(1)

Name THE PARTIES LISTED IN ANNEXURE A
 ACN/ARSN (if applicable) SEE ANNEXURE

The holder ceased to be a substantial holder on 05/04/17

The previous notice was given to the company on 27/06/16

The previous notice was dated 27/06/16

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
05/04/17	BEACON EXPLORATION PTY LTD	DILUTION DUE TO THE ISSUE OF PLACEMENT SHARES (REFER ORR ASX RELEASE DATED 5 APRIL 2017)	N/A	ORD: 5,495,704	(0.63%)
05/04/17	METO PTY LTD ATF THE YATES FAMILY TRUST	DILUTION DUE TO THE ISSUE OF PLACEMENT SHARES (REFER ORR ASX RELEASE DATED 5 APRIL 2017)	N/A	ORD: 4,999,874	(0.57%)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
BEACON EXPLORATION PTY LTD	OWNED BY METO PTY LTD
METO PTY LTD ATF THE YATES FAMILY TRUST	OWNS BEACON EXPLORATION PTY LTD (OF WHICH MR YATES IS THE SOLE DIRECTOR)
MATTHEW YATES	SOLE DIRECTOR OF BEACON EXPLORATION PTY LTD

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BEACON EXPLORATION PTY LTD	196 SCARBOROUGH BEACH ROAD, DOUBLEVIEW WA 6018
METO PTY LTD ATF THE YATES FAMILY TRUST	196 SCARBOROUGH BEACH ROAD, DOUBLEVIEW WA 6018

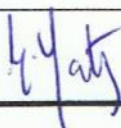
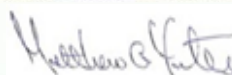
Signature

print name Elise Yates
 Matthew Yates

capacity Director, METO Pty Ltd
 Director, Beacon Exploration Pty Ltd

date 06 /04/2017

sign here

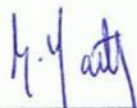
ANNEXURE A

DETAILS OF EACH OF THE PERSONS AND ENTITIES THAT COLLECTIVELY COMPRISE THE SUBSTANTIAL SHAREHOLDER ARE AS FOLLOWS:

NAME	ACN (IF APPLICABLE)
BEACON EXPLORATION PTY LTD	072 583 003
METO PTY LTD ATF THE YATES FAMILY TRUST	125 065 956

THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN
FORM 605 NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER

SIGNED: ELISE YATES



MATTHEW YATES

