

GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, the company announces the following results in relation to the items of business considered by members of King River Copper Ltd at the Company's General Meeting held at 9:00am on 10th April 2017.

The resolutions were passed unanimously on a show of hands.

In respect of the resolutions, the total number of proxy votes received are set out below, all discretionary proxies would be directed in favour of the resolution.

Resolution	For	Against	Discretion	Abstain	Total
1	APPROVAL TO ISSUE SPP OFFER SHARES TO UNRELATED PARTIES				
	113,182,698	6,252,667	205,667	600,000	120,241,032
2	APPROVAL TO ISSUE SPP OFFER SHARES TO ANTHONY BARTON CONTROLLED ENTITIES				
	49,339,036	6,252,667	205,667	64,443,662	120,241,032
3	APPROVAL TO ISSUE SPP OFFER SHARES TO LEONID CHARUCKYJ CONTROLLED ENTITIES				
	109,299,863	6,252,667	205,667	4,482,835	120,241,032
4	APPROVAL TO ISSUE SPP OFFER SHARES TO GREG MACMILLAN CONTROLLED ENTITIES				
	78,326,536	6,252,667	205,667	35,456,162	120,241,032
5	APPROVAL TO ISSUE PLACEMENT SHARES TO UNRELATED PARTIES				
	113,182,698	6,252,667	205,667	600,000	120,241,032
6	APPROVAL TO ISSUE SHARES TO ANTHONY BARTON				
	49,339,036	6,252,667	205,667	64,443,662	120,241,032
7	APPROVAL TO ISSUE SHARES TO LEONID CHARUCKYJ				
	109,299,863	6,252,667	205,667	4,482,835	120,241,032
8	APPROVAL TO ISSUE SHARES TO GREG MACMILLAN				
	78,326,536	6,252,667	205,667	35,456,162	120,241,032