



MARKET RELEASE

10 April 2017

Transerv Energy Limited

TRADING HALT

The securities of Transerv Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 12 April 2017 or when the announcement is released to the market.

Security Code: TSV

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

10 April 2017

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Hayley Pratt

Dear Hayley,

Transerv Energy Limited (ASX:TSV) (“Transerv”) – Request for Trading Halt

In accordance with Listing Rule 17.1 Transerv requests that an immediate trading halt be placed on its securities pending the release of an announcement regarding a substantial acquisition.

Transerv expects the trading halt will be required for a period not exceeding the commencement of trading on the second day following the date of this request, in accordance with ASX Listing Rule 17.1.1 and ASX Operating Rule 16.4.2, and that an announcement regarding the proposed transaction will likely be made within that timeframe.

Transerv is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely



Kevin Hart
Company Secretary