



10 April 2017

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

AUSTRALIAN GOVERNMENT TAKEOVERS PANEL

MEC Resources Ltd (ASX: MMR, ACN 113 900 020, the “**Company**”) has received notification that an application from Mr David Breeze, Trandcorp Pty Ltd and Grandbridge Ltd in relation to the Company’s rights issue announced on 14 March 2017 (**Rights Issue**) has been sent to the Takeovers Panel today.

For the avoidance of doubt, the Company would like to advise that ALL eligible shareholders have the ability to not only participate in the Rights Issue, but to also apply for shortfall shares in the event of a shortfall, in accordance with the terms of the offer. The Rights Issue is currently scheduled to close at 5:00pm WST April 28 2017.

The Company will continue to advise the market in due course as this application is reviewed and further information is provided to the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a long horizontal stroke extending to the right.

Mr Goh Hock
Chairman

MEC Resources Ltd

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