

ASX Release 18 April 2017

Entitlement Offer - Extension of Closing Date

Agrimin Limited ("Agrimin" or "the Company") refers to its ASX announcement dated 28 March 2017 regarding the one for nine pro-rata non-renounceable entitlement offer of approximately 15,617,249 shares to eligible shareholders at an issue price of \$0.40 per share to raise approximately \$6.2 million before costs ("Entitlement Offer"), and advises the Board of Agrimin has received requests from several shareholders to extend the closing date of the Entitlement Offer due to disruption caused by Easter and Anzac Day public holidays.

The Board of Agrimin has determined to extend the closing date of the Entitlement Offer by three business days.

Applications will now be accepted until 5:00pm (WST) on 28 April 2017.

The revised key dates for the Entitlement Offer are set out below:

Activity	Indicative Date
Lodgement of Appendix 3B and Prospectus with ASIC and ASX	31 March 2017
Notice of Entitlement Offer sent to Eligible Shareholders	3 April 2017
Shares quoted on an "ex" basis	5 April 2017
Record Date for determining entitlements	6 April 2017
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	11 April 2017
Entitlement Offer Opening Date	11 April 2017
Entitlement Offer Closing Date	28 April 2017
New shares quoted on a deferred settlement basis	1 May 2017
Notify ASX of shortfall	3 May 2017
Anticipated date for issue of New Shares / Deferred settlement trading ends	5 May 2017
Anticipated date for commencement of New Shares trading on a normal settlement basis	8 May 2017

ENDS

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