

MARKET RELEASE

18 April 2017

Technology Metals Australia Limited

TRADING HALT

The securities of Technology Metals Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 20 April 2017 or when the announcement is released to the market.

Security Code: TMT

Dale Allen

Senior Adviser, Listings Compliance (Perth)



ASX Announcement

18 April 2017

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www.tmtlimited.com.au

Directors

Michael Fry:

Chairman

Ian Prentice:

Executive Director

Sonu Cheema:

Director and Company Secretary

Issued Capital

21,300,001 ("TMT") Fully Paid Ordinary Shares

3,800,000 Fully Paid Ordinary Shares classified as restricted securities

15,000,000 Unquoted Options exercisable at \$0.25 on or before 31 December 2019 classified as restricted securities

10,000,000 Class A Performance Shares classified as restricted securities

ASX Code: TMT

REQUEST FOR TRADING HALT

Attention: Hayley Pratt – Hayley.Pratt@asx.com.au

Miss Hayley Pratt Senior Adviser, Listings Compliance ASX Limited Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Hayley,

Technology Metals Australia Limited (ASX: **TMT**) ("**Technology Metals**" or the "**Company**") requests a trading halt of its securities pursuant to ASX Listing Rule 17.1 pending the release of drilling results in respect of its Gabanintha Vanadium Project.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Thursday 20 April 2017, or the release of an announcement by the Company in relation to today's announcement.

The Company is not aware of any reason why the trading halt should not be granted.

For, and on behalf of, the Board of the Company,

Ian Prentice

Executive Director
Technology Metals Australia Limited

- ENDS -

About Technology Metals Australia Limited

Technology Metals Australia Limited (ASX: TMT) was incorporated on 20 May 2016 for the primary purpose of identifying exploration projects in Australia and overseas with the aim of discovering commercially significant mineral deposits. While the Company's primary exploration focus will be on vanadium in the mid-West region of Western Australia, the Company will also review the potential for economic mineralisation of various other commodities. The Company intends to seek, evaluate, review and if appropriate acquire interests in additional resource based projects with a focus on technology and precious metals.