

April 18, 2017

**Australian Securities Exchange Limited Via e-lodgement
ASX Code ICT**

REQUEST FOR SUSPENSION

iCollege Limited ("Company") (ASX: ICT) hereby makes application for an extension of the suspension of its securities, effective immediately, and provides the following information in relation to Listing Rule 17.2:

- The Company makes the request pending the finalisation of binding terms for an acquisition;
- The suspension is to last until the Company executes the agreement and releases an announcement, which is expected to be no later than 26 April 2017; and
- The Company is not aware of any reason why the suspension should not be granted.

For and on behalf of iCollege Limited
Stuart Usher
Company Secretary

About iCollege Limited:

iCollege Limited is an ASX-listed training organisation positioned to become one of Australia's leading educators.

iCollege has a demonstrated commitment and clear strategy to provide ethical and sustainable training to Australian students through over 170 accredited and non-accredited courses. This has enabled the Company to achieve high quality student outcomes, including course completion rates of over 70 per cent of students against an industry average of around 35 per cent.

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