



MARKET RELEASE

18 April 2017

Zeta Petroleum PLC

TRADING HALT

The securities of Zeta Petroleum PLC (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on 21 April 2017 or when the announcement is released to the market.

Security Code: ZTA

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18 April 2017

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Trading Halt

Pursuant to Listing Rule 17.1, Zeta Petroleum Limited (ASX: ZTA) (“the Company”) requests a trading halt for its securities for pre-open on Wednesday, 19 April 2017. The trading halt is requested pending the announcement by the Company of a potential oil and gas acquisition.

The Company is not aware of any reason why a trading halt should not be granted.

The Company’s securities are to remain in trading halt until the earlier of the commencement of normal trading on Friday, 21 April 2017 and when the announcement regarding the transaction is released to the market.

*****ENDS*****

For further information, shareholders and media please contact:

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Non-Executive Director

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Company Secretary