

19 April 2017

Adjournment of General Meeting held on 19 April 2017

Bligh Resources Ltd (Company) confirms that the shareholder meeting held at 10am today was, with the approval of shareholders present at the meeting, adjourned for 24 hours to allow the Board of Directors additional time to consider the takeover offer from Zeta Resources Ltd (Offer). The shareholder meeting will now reconvene at 10am on 20 April 2017 at Level 1, 33 Ord Street, West Perth, Western Australia (Reconvened Meeting).

In order to ensure that the Company does not breach the defeating condition proposed under the Offer relating to adjournment of the shareholder meeting, the adjournment of the shareholder meeting was approved on the basis that a further adjournment could be sought at the Reconvened Meeting.

The Company will be seeking confirmation from Zeta Resources Ltd that it will agree to waive the defeating condition relating to adjournment of the shareholder meeting if the Reconvened Meeting is adjourned for further 8 days.

For further information, contact:

Mr Patrick Burke

Director

08 9420 9310

blighresources@gmail.com