

www.regisresources.com Level 1 1 Alvan Street Subiaco WA 6008 Australia P 08 9442 2200 F 08 9442 2290

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Manager Announcements Company Announcements Office Australian Securities Exchange Limited Level 4, 20 Bridge Street Sydney NSW 2000

REGIS RESOURCES LTD – QUARTERLY RESULTS CONFERENCE CALL AND PRESENTATION

Regis Resources Limited's March 2017 quarterly report will be lodged with the ASX preopening on Friday 21 April 2017.

Regis advises that it will be hosting an investor update conference call with institutional investors and analysts to cover the March 2017 quarterly report at **9.00am (EST) on Friday 21 April 2017**.

To listen to this call, please go to the following link:

http://www.openbriefing.com/OB/2494.aspx

A copy of the presentation will be released to the ASX prior to the conference call.

Yours sincerely Regis Resources Limited

& Money

Kim Massey Company Secretary