

MARKET RELEASE

19 April 2017

Brierty Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Brierty Limited (the "Company") will be suspended from official quotation from the commencement of normal trading on Thursday, 20 April 2017 at the request of the Company, pending the release of an announcement.

Security Code: BYL

Sandra Wutete

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19 April 2017

ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Terrace PERTH, WA, 6000

Dear Sir/Madam

SUSPENSION REQUEST – BRIERTY LIMITED (BYL)

Brierty Limited (BYL) requests a suspension be granted by ASX for its securities from the commencement of trading on Thursday 20 April 2017.

For the purposes of Listing Rule 17.2, Brierty Limited provides the following information:

- 1. The suspension is requested pending an announcement by Brierty Limited concerning additional funding;
- 2. Brierty Limited requests that the suspension remains in place until the earlier of the release of an announcement by Brierty Limited or 8am (Perth time) on Friday 28 April 2017; and
- 3. Brierty Limited is not aware of any reason why the suspension should not be granted.

Yours sincerely

Mark Davies Company Secretary

BRIERTY LIMITED