

MARKET RELEASE

21 April 2017

Alchemy Resources Limited

TRADING HALT

The securities of Alchemy Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 26 April 2017 or when the announcement is released to the market.

Security Code: ALY

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)



21 April 2017

Ms Anjuli Sinniah Advisor, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Anjuli

ALCHEMY RESOURCES LIMITED - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Alchemy Resources Limited (ASX: **ALY**) ("the **Company**") requests an immediate trading halt in its securities.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- 1. the trading halt is requested pending the release of an announcement in relation to a capital raising;
- 2. the Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement or the commencement of trade on Wednesday, 26 April 2017; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Bernard Crawford

Company Secretary