

MARKET RELEASE

21 April 2017

Zeta Petroleum Plc

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Zeta Petroleum Plc (the "Company") will be suspended from official quotation immediately, at the request of the Company, pending a determination of the application of chapter 11 of the ASX Listing Rules to a proposed transaction.

Security Code: ZTA

Dale Allen

Senior Adviser, ASX Listings Compliance (Perth)