

21 April 2017

Mr Dale Allen
Senior Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: Dale.Allen@asx.com.au

Dear Dale

I refer to the request by Zeta Petroleum PLC (**Company**) for a trading halt on 18 April 2017 and to the Company's announcement regarding the acquisition of Bombora Natural Energy Pty Ltd dated 20 April 2017 (Proposed Transaction).

Pursuant to Listing Rule 17.2, the Company requests an immediate voluntary suspension of its securities until the determination of the application of chapter 11 of the ASX Listing Rules to the Proposed Transaction and announcement of a proposed capital raising (anticipated to be on or before 31 May 2017).

The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours sincerely



Fleur Hudson
Company Secretary