

ACN: 127 411 796

By email: tradinghaltsperth@asx.com.au Ben.Secrett@asx.com.au

24 April 2017

Mr Ben Secrett Company Advisor (Perth) ASX Limited Level 40 - Central Park 152-158 St Georges Tce PERTH WA 6000

Dear Mr Secrett

Equator Resources Limited – Extension of Voluntary Suspension

Equator Resources Limited (ASX:EQU) requested a voluntary suspension on 20 April 2017 pending an announcement relating to a material acquisition.

The Company is still finalising the documentation regarding the material acquisition.

In accordance with listing rule 17.2, Equator Resources Limited requests that the Company remains in voluntary suspension pending the announcement relating to a material acquisition.

The Company requests the voluntary suspension continue to the earlier of the announcement to the market or the commencement of trade on Wednesday 26 April 2017.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Michael Naylor Company Secretary