24 April 2017



Investor Roadshow Presentation

• Managing Director George Bauk will be presenting to investors, analysts and media in Australia, China, Canada and the US

Australian heavy rare earths developer, Northern Minerals Limited (ASX: NTU) advises that the Company will be presenting the following presentation to investors, analysts and media over the coming weeks.

Mr George Bauk, Northern Minerals' Managing Director and CEO, will be presenting to the investment and media community in Perth on 1 May, Sydney on 3 May and Melbourne on 4 May. Mr Bauk will also be hosting a Media Lunch in Perth on 26 April

Shareholder briefings will be held on the following dates and locations:

Perth: Monday 1 May 5:00pm - 6:30pm

Level 1, 675 Murray Street West Perth

Sydney: Wednesday 3 May 5:00pm - 6:00pm

Level 4, Plaza Building Australia Square (Regus Offices)

95 Pitt Street, Sydney

Melbourne: Thursday 4 May 5:00pm - 6:00pm

Level 50, 120 Collins Street, Melbourne (Regus Offices)

Mr George Bauk will be presenting at the 9th International Rare Earth Summit by Asian Metals in Shanghai, China on 12 May 2017.

Mr Bauk will also be attending and a panellist at the **6th Annual Cleantech & Technology Metals Summit** in Toronto on May 15-16th, 2017.

Before and after these conferences, Mr Bauk will be presenting to investors in Australia and the US.

For further information: George Bauk Managing Director/CEO Northern Minerals +61 8 9481 2344 For media and broker enquiries
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ASX ANNOUNCEMENT

About Northern Minerals:

Northern Minerals Limited (ASX: NTU; Northern Minerals or the Company) has commenced development of the Browns Range Heavy Rare Earth Pilot Plant Project in northern Western Australia.

Through the development of its flagship project, the Browns Range Project (the Project), Northern Minerals aims to be the first significant world producer of dysprosium outside of China.

The Project is 100% owned by Northern Minerals and has several deposits and prospects containing high value dysprosium and other HREs, hosted in xenotime mineralisation.

Dysprosium is an essential ingredient in the production of DyNdFeB (dysprosium neodymium iron-boron) magnets used in clean energy and high technology solutions.

The three-year pilot plant project will commence first production of heavy rare earth carbonate in H1 2018. The pilot plant development provides the opportunity to gain production experience, surety of supply for our offtake partner and assess the feasibility of the larger full scale development.

For more information: <u>northernminerals.com.au</u>.



ASX Code:	NTU	Market Capitalisation:	A\$85m	
Issued Shares:	680m	Cash (as at 30 March 2017):	A\$14m	