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ASX Announcement
GO ENERGY GROUP LIMITED (ASX Code: GOE)
A.C.N. 084 656 691
(Subject to a Deed of Company Arrangement)
(the Company)

I refer to my ASX announcements dated 4 and 16 November 2016.

The Deeds of Company Arrangement (DOCAs) for the below companies were executed on 15 November 2016:

- Go Energy Group Limited;
- GoEnergy Pty Limited; and
- Go Markets Environmental Trading Pty Limited

I previously reported that the effectuation of the DOCAs were dependent on a number of pre-conditions being met, including the receipt of shareholder approval for the recapitalisation proposal. A meeting of shareholders was expected to be held in February 2017 if the pre-conditions were met in a timely manner.

The DOCA proponent has been involved in protracted negotiations with a secured creditor and it is expected that the shareholders' meeting will be called after the completion of the same.

The DOCAs were due to end on 30 April 2017 or at a later date as agreed in writing by the Deed Administrator and the DOCA proponent. In the above circumstances, I have agreed with the DOCA proponent to extend the due date of the DOCAs to 31 August 2017.

Dated this 24th day of April 2017

PAUL G WESTON

Deed Administrator

Go Energy Group Limited (Subject to a Deed of Company Arrangement)