



26 April 2017

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

RE: CLOSING DATE MEC RESOURCES NON RENOUNCEABLE ENTITLEMENTS ISSUE

MEC Resources Ltd (ASX:MMR, ACN 113 900 020) would like to remind shareholders that the Entitlements Offer will close **Friday, 28th April 2017 at 5.00pm WST ("Closing Date")**.

If you intend to participate and have not returned your acceptance form please ensure it is returned to the share registry before the Closing Date.

If you need a copy of this document, please do not hesitate to contact MEC Resources on 08 9245 6187 or by emailing info@mecresources.com.au. We will be happy to provide you with replacement documents and answer any questions you may have in relation to the Offer or the Company.

The Board once again thank you for your support and look forward to the year ahead.

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a long horizontal stroke extending to the right.

Mr Goh Hock
Chairman

MEC Resources Ltd

ACN 113 900 020

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