

MARKET RELEASE

27 April 2017

Consolidated Zinc Limited

TRADING HALT

The securities of Consolidated Zinc Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 May 2017, or when the announcement is released to the market.

Security Code: CSD

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27 April 2017

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By Email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

Consolidated Zinc Limited ("the Company") requests an immediate trading halt of all its securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding Company funding.

The trading halt will operate until the announcement is made or the commencement of trading on Monday, 1 May 2017, whichever occurs sooner.

The Company is not aware of any reasons why the trading halt should not be granted.

Yours faithfully

Andrew Beigel Company Secretary